

Section D - FORMS

FOR HIRE OF PASSENGER CARS WITHOUT DRIVER

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PART D - BID SUBMISSION FORMS

Bidder's/Association Partner's Legal Name: *[insert full name]*

Bidder's Party Legal Name: *[insert full name]*

Form D.1 Bidding Letter

Date: *[insert day, month, year]*

Bid No. and title: *[insert number and title]*

**To: EXXONMOBIL EXPLORATION AND PRODUCTION ROMANIA LIMITED NASSAU (BAHAMAS)
BUCHAREST BRANCH**

After examining the Bidding Documents and after developing a full understanding of the Contract requirements, we the undersigned undertake to commence, execute and complete the Contract in accordance with the Bidding Documents and our attached Technical Proposal at the prices specified below, as stated in our Financial Proposal.

We, the undersigned, after developing a full understanding of the Contract scope, undertake to sign and to perform the Contract in accordance with the requirements specified in the Scope of Works, for the price of *[currency and amount in figures and words]* net of VAT, as detailed in our Financial Proposal.

Our bid is submitted on behalf of the following*:

Description	Name(s) of Bidder(s)
Leader	
Member of association 2*	
Member of association 3 *	
.....	

* add/delete additional lines for partners as appropriate. Note that the subcontractors are not considered as partners for the purposes of this bidding procedure. If this bid is being submitted by an individual Bidder, the name of the Bidder should be entered as 'leader' (and all other lines should be deleted)

*** Note:** All blank fields must be completed by the Bidder or by the Bidder's Representative.

Contact person for the purpose of this bidding procedure shall be:

Name	
Address	
Telephone	
Fax	
E-mail	

We, the undersigned, hereby declare that:

- i. We have examined the content of the Bidding Documents for the bidding “*Hire of Passenger Cars without Driver*” and fully accept them in their entirety, without reservation or restriction.
- ii. We offer to deliver, in accordance with the terms of the Bidding Documents the following:
- iii. We agree that our present Bid shall be valid for a period, from the bids submission date, for a period equal to that stated in Art. 18 “Period of Validity of Bids” of Part A, Section A.1 of the Bidding Documents that shall bind us and that it may be accepted at any time prior to the expiry of the said period.

Should our offer be accepted, we undertake to commence the execution of the Contract/Agreement as stipulated in the Contract/Agreement Conditions.

We understand that:

- a) EMEPRL is not bound to proceed with this bidding process and that it reserves the right to cancel the procedure, or to award only part of the contract. It will incur no liability towards us should it do so;
- b) EMEPRL is not bound to accept the lowest price offer, nor any of received bids.

Signature of Bidder or
of Bidder’s Representative

Name of signatory

Capacity of signatory

Bidder's/Association Partner's Legal Name: *[insert full name]*

Bidder's Party Legal Name: *[insert full name]*

Form D.2 Prospective Business Associates Questionnaire (PBAQ)

Candidate's legal name: *[insert full name]*

Date: *[insert day, month, year]*

Contract notice No: *[insert Contract notice number]*

Framework Agreement name: *[insert title]*

Background: EXXONMOBIL EXPLORATION AND PRODUCTION ROMANIA LIMITED NASSAU (BAHAMAS) SUCURSALA BUCURESTI and its affiliates operating anywhere in the world are committed to compliance with all laws that apply to its operations. Depending on the circumstances, certain laws prohibit the EMEPRL from providing anything of value to an Official (as defined below) or an immediate relative of an Official in order to secure an improper advantage. In order to make an evaluation to be sure that we comply with these laws, we gather information from prospective business associates. The analysis with regard to a particular prospective business associate will depend on a number of factors which the EMEPRL will carefully evaluate. Therefore, we appreciate your assistance in completely and accurately responding to the following questions. Please provide complete answers to all of the questions below. For any answer requiring more space than is given in this questionnaire, provide the answer on a separate sheet of paper. Please attach all requested additional documentation. Note that the form requests information for yourself (if you are the contracting party), your company, and any person, company or other entity owning an interest in your company or its parent, directly or indirectly, including your ultimate parent company. If your company is directly or indirectly owned by multiple entities or individuals, please provide the requested data for all such owners.

EMEPRL is committed to ensuring that your information is secure. In order to prevent unauthorized access or disclosure, we have endeavored to put in place suitable physical, technical and managerial procedures to safeguard and secure the information EMEPRL collects. We will not provide access to or disclose your personal information to third parties, unless we have your permission or are required by law to do so. You may request details of the personal information which EMEPRL holds about you. If you believe that any information EMEPRL is holding on you is incorrect or incomplete, please inform us at the above address. EMEPRL will promptly correct any information found to be incorrect.

If the Candidate is an association, each member must complete the following PBAQ.

1 Identifying Information

a) Full legal name of business, company or individual:

b) Doing Business As (DBA) name or trade/marketing name (if applicable):

c) Business Address (principal place of business and address for purposes of communication with [ExxonMobil affiliate], if different from the principal place of business):

d) Telephone: _____

e) Fax: _____

f) Telex: _____

g) E-Mail: _____

2 Company Background

(If your company is directly or indirectly owned by multiple entities or individuals, please provide the requested data for all such owners.)

a) Business type: ___ Corporation ___ Partnership ___ Sole Proprietorship ___ Other

i. If "other", please describe:

b) Date and place of company formation (please attach copies of formation documents):

c) Principal lines of business of company or individual, (please attach any recent reports filed with the regulator of a public stock exchange) and length of time in each line of business:

d) Other locations of business activities:

e) Have you, or your company, or any officer or director of your company, or any of the individuals who will perform the work under a contract with ExxonMobil or any of its affiliates ever been charged with or investigated for a criminal offense, including money laundering, tax evasion, or bribery? If so, provide details.

f) Have any of your shareholders (provided your company shares are not traded on a public stock exchange) ever been charged with or investigated for a criminal offense, including money laundering, tax evasion, or bribery? If so, provide details.

3 Ownership and Management

a) If a company, are your shares publicly traded on a stock exchange? ___ Yes ___ No. If yes, what percent? _____

i. If yes, please attach a copy of your most recent public filing showing the company's shareholders, partners, or owners; if this filing does not list major (>5%) shareholders, please identify any major shareholders, to the best of knowledge of your company.

b) If you are not publicly held, please give the names, nationalities and countries of residence of all of your shareholders, partners, and beneficial owners. Please indicate the exact ownership interest of each person or company listed. (If one or more of your owners is a company, list the ultimate beneficial owner(s) and any intermediate entities or persons owning an interest in that company. Please note that the Questionnaire will be returned as incomplete unless all of the ownership information is included.)

c) Please list the names, nationalities and countries of residence of all officers, directors, managers, or other employees with executive or management authority, and the "key employees": who will perform services on behalf of the company under any contract. Please provide this information as well for any company that is the ultimate beneficial owner of your company, and of all employees who will be managing the performance of services under the proposed contract.

d) Do any of the persons listed anywhere in the responses to this Question 3 above hold director, officer or other management positions with other companies, businesses, or entities? If yes, give the name of each company and the title of the relevant position.

e) Please list the names and addresses of any individual, company or entity that will receive any portion of the payment as a result of participating in any type of subcontract with your company in performing the work covered by the proposed contract.

f) Please list the names and addresses of any individual, company or entity that will receive any portion of the payment as a result of participating in any type of partnership, joint venture, or alliance with your company in performing the work covered by the proposed contract.

i. Please list the names, nationalities, and countries of residence of all persons who directly or indirectly have an ownership interest in any company or entity listed above.

g) Are any companies affiliated (as defined below) with your company:

- i. Organized, existing, incorporated, or operating under the laws of a country sanctioned by the United States (including, but not limited to, North Korea, Sudan, Syria, Cuba, or Iran)? _____
- ii. Specially Designated Nationals (SDNs) as identified by the U.S. Office of Foreign Assets Control or identified on the Commerce Department’s Denied Persons and Entity List? _____

If your answer is yes to any part of the above, please list all such companies, jurisdictions of organization, and your ownership interest below. For the purpose of the above questions, a company affiliated with your company includes: (i) any parent of your company, (ii) any company or partnership in which your company or any parent of your company, directly or indirectly (1) owns or (2) controls, more than fifty percent (50%) of the ownership interest having the right to vote or appoint its directors or functional equivalents, and (iii) any joint

venture in which your company, any parent of your company, or a company meeting the requirements of f)(i) or (ii), above, has day-to-day operational control.

h) If any Powers of Attorney will be requested from Exxon Mobil Corporation or its affiliates in order to perform the work covered by the proposed contract, please list:

i. the companies or entities for whom the Powers of Attorney will be requested:

ii. the names, nationalities and countries of residence of all persons who directly or indirectly have an ownership interest in any company or entity that you listed in response to i) above.

4 Relationships with Governments and Public International Organizations.

a) Definition: "Official" means any agent, officer, or employee (elected, appointed, or career) of (1) a government or any department or agency of a government at the national, regional or local level; (2) a political party or candidate for political office; (3) any company that is majority-owned or controlled by a government, such as a national oil company; or (4) a public international organization such as the World Bank, the United Nations or the International Monetary Fund.

b) Are any of the persons listed anywhere in the responses to Question 3 above:

i. Officials? _____

- ii. Close relatives of Officials? _____
- iii. Prior Officials? _____
- iv. Involved in any business relationship, including acting as an agent or consultant for, or holding common ownership of any business enterprise or partnership with, any Official or close family member of an Official? _____

c) If the answer to any part of Question 4 b) is yes, provide details for each such person, including:

i) full name of Official:

ii) official responsibilities:

iii) dates of service (current or past):

iv) for relatives, the relationship:

v) for common business interest, the type of business relationship, including the name of any enterprise or partnership, and the nature of any agency agreement:

2 References

a) Please list two references (Company name and contact information) for the work for which you are being considered by [ExxonMobil affiliate]

Signed: _____ Dated: _____

[Printed Name and Title] _____

IMPORTANT NOTICE:

PERSONAL INFORMATION:

- ExxonMobil¹ collects personal information directly from you through the above questionnaire.
- ExxonMobil also collects personal information about you and about your employees, owners and/or business associates. By completing this questionnaire you consent to the information you have provided being used by ExxonMobil for the purposes described below. You should also obtain the written consent of anyone whose information you have included in this questionnaire for its use and transfer as appropriate.

PURPOSES & DISCLOSURES:

- The information is used by ExxonMobil for legitimate business purposes and in connection with a potential business relationship with your company. In particular, it is used to evaluate potential risks which ExxonMobil may be exposed to under the U.S. Foreign Corrupt Practices Act and other anti-bribery laws as a result of entering into a commercial relationship with your company or associated third parties. For this purpose, ExxonMobil¹ shares your information with other ExxonMobil Affiliates if necessary.
- Any ExxonMobil Affiliate¹ receiving and processing this information is expected to do so consistently with the purposes and disclosures description set out in this notice and they will protect such data consistent with applicable policies and laws.
- This processing may occur in another country that may not have been deemed by your country to provide adequate data privacy protection
- **By signing at the bottom of this document, you declare that you have the proper authority to disclose the relevant information and that you consent to the processing as**

¹ ExxonMobil and/or ExxonMobil Affiliates mean (a) Exxon Mobil Corporation or any parent of Exxon Mobil Corporation, (b) any company or partnership in which Exxon Mobil Corporation or any parent of Exxon Mobil Corporation now or hereafter, directly or indirectly (1) owns or (2) controls, more than fifty percent (50%) of the ownership interest having the right to vote or appoint its directors or functional equivalents ("Affiliated Company"), and (c) any joint venture in which Exxon Mobil Corporation, any parent of Exxon Mobil Corporation, or an Affiliated Company has day to day operational control.

described above accepting that such collection, storing or other processing may be conducted by a third party or may occur in another country.

HOW TO REACH US:

For any questions contact your Procurement contact as provided in the Bidding Document.

I understand how the personal information content in this questionnaire will be used and I consent to the use, transfer and disclosure of the information for the purposes and disclosures described above.

Signed: _____ Dated: _____

[Name and Title] _____

Bidder's/Association Partner's Legal Name: [insert full name]

Bidder's Party Legal Name: [insert full name]

Form D.3 Average Specific Turnover

Date: [insert day, month, year]

Bid No. and title: [insert number and title]

Annual turnover data (specific only)		
Year	Amount and Currency	USD equivalent
[indicate year]	[insert amount and indicate currency]	[insert amount in USD equiv.]
Average Annual Specific Turnover *		

Average annual specific turnover calculated as total certified payments received for activities in progress or completed, divided by the number of years specified in *Part A, Section A.2 - "Selection and Evaluation Process Requirements and Assessment"*.

Signature

[a person or persons authorized to sign on behalf of the Bidder]

Bidder's/Association Partner's Legal Name: *[insert full name]*

Form D.5 Similar Experience

Date: *[insert day, month, year]*

Bid No. and title: *[insert bid number and title]*

[The following table shall be filled in for contracts performed by the Bidder, each partner of an Association]

Similar Contract No. <i>[insert number of similar contract]</i>	Information		
Contract Identification	<i>[insert contract name and number, if applicable]</i>		
Award date	<i>[insert day, month, year, i. e., 15 June, 2015]</i>		
Completion date	<i>[insert day, month, year, i.e., 03 October, 2017]</i>		
Total Contract Amount	<i>[insert total contract amount in local currency]</i>		USD <i>[insert total contract amount in USD equivalent]</i>
If partner in an association, specify participation in total contract amount	<i>[insert a percentage amount]</i>	<i>[insert total contract amount in local currency]</i>	<i>[insert total contract amount in USD equivalent]</i>
Beneficiary's Name:	<i>[insert full name]</i>		
Address:	<i>[indicate street / number / town or city / country]</i>		
Telephone/fax number	<i>[insert telephone/fax numbers, including country and city area codes]</i>		
E-mail:	<i>[insert e-mail address]</i>		
Description of the similarity			
Description of SoW performed	<i>[insert description of activities]</i>		

Attachment *[where existing]*:

Certificates from the following beneficiaries:

1.
2.
3.

Signature

[a person or persons authorized to sign on behalf of the Bidder]

Bidder's/Association Partner's Legal Name: *[insert full name]*

Form D.6 Technical Proposal

Date: *[insert day, month, year]*

Bid No. and title: *[insert bid number and title]*

[Comments in brackets [] provide guidance to the Bidders for the preparation of their Technical Proposals; they should not appear on the Technical Proposals to be submitted.]

The Technical Proposal must consist of a

- 1. Bidder's Organization and Experience*
- 2. Description of the methodology for performing the tasks required in the SoW and of the manner in which the requirements are fulfilled*
- 3. Arrangements proposed by Bidder for communication with EMEPRL during contract performance*

1. Bidder's Organization

[Provide here a brief (two pages) description of the background and organization of your /entity and each associate for this contract – if so the case-, highlighting the experience in performing similar tasks as the one included in the Scope of Work]

2. Description of the methodology for performing the tasks required in the SoW and of the manner in which the requirements are fulfilled

[Provide here information about the manner in which minimum requirements included in the Scope of Work are fulfilled, structuring the information under the following headlines:

- a. Minimum requirements included in the SoW, with details presentation on the flow and timing of all activities between the Contractor and EMEPRL, with emphasize on the replacement of car activity, in response to para "Replacement of vehicle" from the SoW*
- b. Flow of information and activity for addressing requests from EMEPRL during contract performance*
- c. Description of activities for collecting the data, processing the data and reporting the data related to KPIs included under chapter 4, SoW*
- d. Minimum requirements for vehicles requested in the SoW*

Use the following table to provide information about the vehicles

Details of proposed vehicles – <i>add lines as needed</i>									
no	Registration Number	Model (Year)	Date of Registration	Vehicle Owner's / Name	Vehicle Type (Please specify)	Validity Details			
						Permit	Fitness	Road Tax	Insurance
1									
2									
3									
4									

The details as above furnished are correct and true. I undertake to produce original documents of the above said vehicles for verification as and when called for.

3. Organization and other arrangements for communication with EMEPRL during contract performance

[Provide here information about the manner in which minimum requirements included in the Terms of Reference are fulfilled, structuring the information under the following headlines:

- a. present information about person/persons in charge with communication with EMEPRL during contract performance*
- b. present information about form and flow of activities used for documenting the performance under the contract for monitoring the specified KPIs: forms for collecting the data, forms for aggregating the data, form for communicating the information to EMEPRL so that the KPIs included in the SoW are monitored during contract performance.*

Signature

[a person or persons authorized to sign on behalf of the Bidder]

Bidder's/Association Partner's Legal Name: *[insert full name]*

Form D.7 Financial Proposal

Date: *[insert day, month, year]*

Bid No. and title: *[insert number and title]*

FIN 1: Financial Proposal

Total Price – Financial Proposal

Item	Total
Price of Financial Proposal	USD

Breakdown of Price by category of vehicle

[This Form must be filled for the whole contract. The sum of the relevant Subtotals of all filed in Forms must be the same with the Total Price of Financial Proposal]

Type of vehicle	no of vehicles	Price/unit/month	No of months	Total price	USD
					Total price (VAT included)
Large SUV					
Medium SUV					
Compact car					
Van/bus 8+1					
Total					

*including the price for all services as described within *Bidding Documents Part B Instruction to bidders, chapter 5.Price and validity of the contract.*

Signature

[a person or persons authorized to sign on behalf of the Bidder]

Bidder's/Association Partner's Legal Name: *[insert full name]*

FIN 2: Commitment regarding the commercial conditions – Part C of the Bidding Documents

Date: *[insert day, month, year]*

Bid No. and title: *[insert number and title]*

The undersigned *[insert the name of the authorized representative]*, duly authorized representative of *[insert name/address of the Bidder]*, I declare on my own responsibility that we have assimilated the form and the content of the Contract/Agreement included in the Bidding Documents, published by EMEPRL and we hereby demonstrate our full acceptance and commitment to the terms and conditions of the respective documents **without any kind of objections.**

The name of the signatory

The capacity of the signatory

The signature

[person or persons authorized to sign on behalf of the Bidder]